

**WINDLER METROPOLITAN DISTRICT NOS. 1-9;
WINDLER OPERATIONS METROPOLITAN DISTRICT; AND
WINDLER HOMESTEAD METROPOLITAN DISTRICT**
JOINT REGULAR MEETING via teleconference and at
5750 DTC Parkway, Suite 210, Greenwood Village, CO 80111
Monday, April 29, 2024 at 3:30 p.m.
<https://windlermetrodistrict.com/>

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| Christopher Fellows, President | Term to May 2025 |
| Timothy O'Connor, Treasurer | Term to May 2027 |
| Dustin Anderson, Secretary | Term to May 2027 |
| Douglas Hatfield, Director | Term to May 2027 |
| Kevin Collins, Director | Term to May 2025 |

This meeting can be joined in person at the address listed above or via Zoom using the following information:

<https://us06web.zoom.us/j/89723077573?pwd=gYayGPID4rRgfSFPbaG8sNMcC3480j.1>

Call-in Number: 720-707-2699

Meeting ID: 897 2307 7573

Passcode: 572067

NOTICE OF JOINT REGULAR MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Confirm Posting of Meeting Notices
4. Approval of Agenda
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
6. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of March 25, 2024 Joint Regular Meeting Minutes
 - b. Ratification of Master Service Agreement with Streamline for Website Accessibility Services
7. Financial Matters
 - a. Consider Approval of Claims Listing in the amount of \$403.90 (Windler Homestead)
 - b. Consider Approval of Claims Listing in the amount of \$3,299.68 (District No. 1)
 - c. Consider Approval of Claims Listing in the amount of \$3,486.99 (Operations)
 - d. Other Financial Matters
8. Legal Matters

- a. Windler Public Improvement Authority Matters
 - i. Consider Approval of Engagement from Ballard Spahr as Bond Counsel (District No. 3)
 - ii. Consider Approval of Establishment Agreement Amendment (Windler Homestead, District No. 1, and District No. 3)
 - iii. Consider Adoption of Resolution Requesting to Join the Windler Public Improvement Authority and Designating the District's Representative to the Windler Public Improvement Authority Board of Directors (District No. 3)
 - iv. Consider Adoption of Resolution Designating the District's Representative to the Windler Public Improvement Authority Board of Directors (Windler Homestead)
 - v. The Board of Windler Metropolitan District No. 3 intends to make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Joinder Agreement providing for Windler Metropolitan District No. 3 to constitute a "Joined Taxing District" under that certain Capital Pledge Agreement dated as of September 16, 2021, pursuant to which Windler Metropolitan District No. 3 will be obligated to impose ad valorem property taxes for the repayment of obligations issued by the Windler Public Improvement Authority, City of Aurora, Adams County, including its \$206,620,000 Limited Tax Supported Revenue Bonds, Series 2021A-1 and \$81,025,333,70 (original principal amount) \$107,270,000 (Value at 2021A-2 Current Interest Conversion Date) Limited Tax Supported Convertible Capital Appreciation Revenue Bonds, Series 2021A-2, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - vi. Consider Approval of Omnibus Certificate of District (District No. 3)
- b. Consider Approval of Special Warranty Deed Accepting Tracts Filing No. 6 (Operations)
- c. Consider Approval of Non-Exclusive Temporary Construction Easement Agreement (Windler - Century) PA 23 (Operations)
- d. Consider Approval of Public Improvements Conveyance Agreement (Windler - Century) PA 23 (Operations)
- e. Update on ARTA
- f. Other Legal Matters

9. Construction Update

- a. Update on Construction

10. Management Matters

- a. Other Management Matters

11. Other Business/Director's Items

12. Adjourn